

## **HVG: Result of public share offering**

Hung Vuong Corporation disclosed the result of public share offering as follows:

### **I. Stock:**

- Stock name: Stock of Hung Vuong Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 57,199,917 shares
  - ✓ Offering shares to current shareholders: 43,999,936 shares
  - ✓ Offering shares to increase the charter capital from the owner's capital to existing shareholders: 13,199,981 shares
- Total estimated proceeds: VND439,999,360,000
- Ex-right date: January 13, 2015
- Record date: January 15, 2015
- Starting date of the offering: December 23, 2014
- Closing date of the offering: March 30, 2015
- Registration time: from January 30, 2015 to March 17, 2015
- Registration time (the denied and fractional shares): from March 26, 2015 to March 30, 2015
- Date of payment: from January 30, 2015 to March 17, 2015
- Date of payment (the denied and fractional shares): from March 26, 2015 to March 30, 2015
- Deadline for share transfer: May 15, 2015

### **II. Underwriter: none**

III. Distributor: none

IV. Result of the offering:

1. Distributed to employees and existing shareholders:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
<b>I. Offering shares to existing shareholders</b>									
1.Current shareholders	10,000	43,999,936	43,562,458	43,562,458	3,181	3,181	-	437,478	99.006%
State	10,000	39,332,265	39,085,121	39,085,121	3,103	3,103	-	247,144	99.372%
Foreign	10,000	4,667,671	4,477,337	4,477,337	78	78	-	190,334	95.922%
2.Handling fractional shares	10,000	437,478	437,478	437,478	2	2	-	-	100.000%
<b>II. Offering shares to increase the charter capital from the owner's capital to existing shareholders</b>									
Offering shares from the owner's capital to existing shareholders		13,199,981	13,199,586	13,199,586	3,897	3,897	-	395 (*)	99.997%
<b>Total</b>		<b>57,199,917</b>	<b>57,199,522</b>	<b>57,199,522</b>	<b>3,899</b>	<b>3,899 (**)</b>	-	<b>395</b>	<b>99.999%</b>

(\*) 395 shares will be cancelled according issuance plan, which was approved in Resolution of extraordinary general meeting dated November 06, 2014

(\*\*) 3,897 investors + 2 investors (the denied and fractional shares) = 3,899 investors

2. Summary result:

- Total distributed shares: 57,199,522 shares (100% of issued shares)
- Total proceeds: VND 440,018,670,196
- Total expenses: VND 440,000,000
- Net proceeds: VND 439,578,670,196

3. Capital structure after the offering:

<b>Item</b>	<b>1,000 VND</b>	<b>Ratio</b>
Total owner's equity	1,891,993,320,000	100%
- Founding shareholder		
- Major shareholder	719,005,300,000	38.00%
- Shareholders who holds stake from 1% to under 5% of voting shares	553,191,060,000	29.24%
- Shareholders who holds stake under 1% of voting shares	619,796,960,000	32.76%
Including:		
- State	0	0.00%
- Foreign	198,806,260,000	10.51%

List of major shareholders:

	<b>Shareholder</b>	<b>Owning volume</b>	<b>Owning ratio</b>
1	Duong Ngoc Minh	71,900,530	38.00%